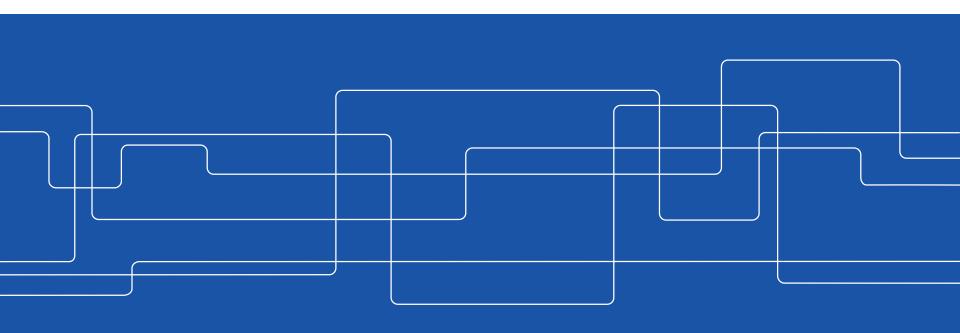




# Swedish contribution to Annex 54

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### Introduction

- Several research projects have been running in parallel related to low-GWP refrigerants during Annex 54
- This presentation will also include market development and outlook for the future





## Research highlights





## Research on hydrocarbons started 1995

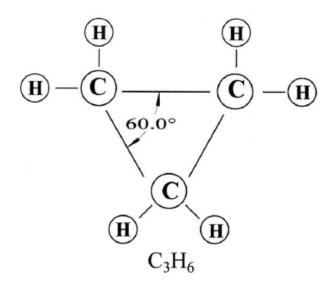
Some old topics 1995 - 2018:

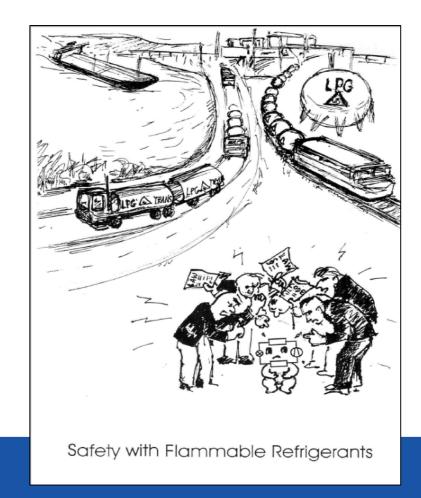
- Propane vs R22 in heat pumps
- Propane heat transfer in plate heat exchangers
- Cyclopropane as refrigerant in refrigerators
- Safety with flammable refrigerants in domestic hp
- Low GWP blends to replace R22
- High temp heat pumps with low GWP refrigerants
- Domestic CO2 heat pumps
- Performance of low GWP heat pumps vs R22 and R134a
- Domestic ammonia heat pump





## Cyclopropane









## Low-charge propane heat pump







## **EU-projects with Swedish participation**

- SHERHPA 2004 2007: Domestic ammonia heat pump
- NARECO2 2007 2009: Educational material for CO2 refrigeration
- GreenHP 2012 2016: Propane hp for multi-family houses
- NXTHPG 2012 2016: Low charge propane hp for multifamily houses





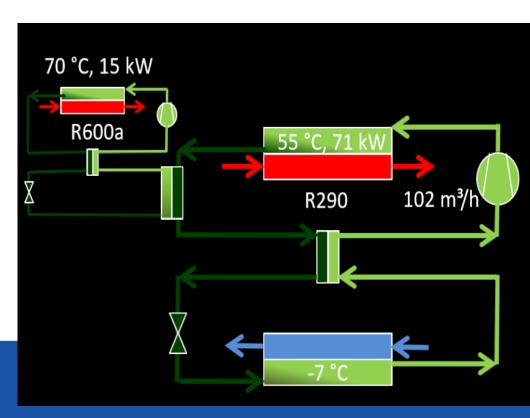
## Research on charge reduction





## ECO-Pack, economizer hp with isobutane

- Small hp using subcooling of larger hp as heat source
- Could provide domestic hot water at high temp
- Built for small charge
- 12 kW with 150g
- Presented at GL conf

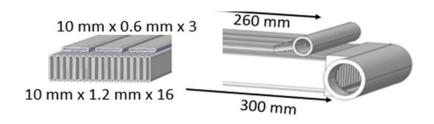






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## PROPACK – Air to air split AC system

- 3.5 kW cooling
- Goal of 150 g propane, not quite reached
- Interesting component development (hx, compressor)





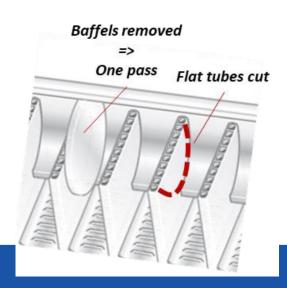




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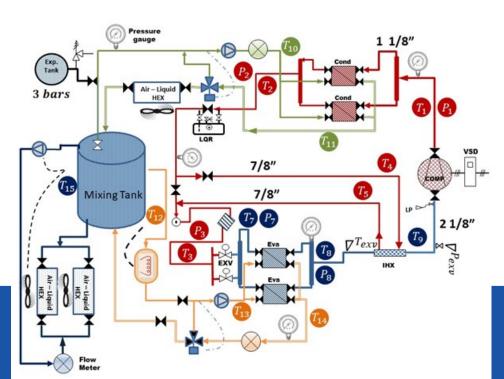




## Low GWP refrigerants for high temp hp

- Focus on oils with different refrigerants
- Temps up to 120C
- Hydrocarbons and synthetic refrigerants considered
- Project still running...







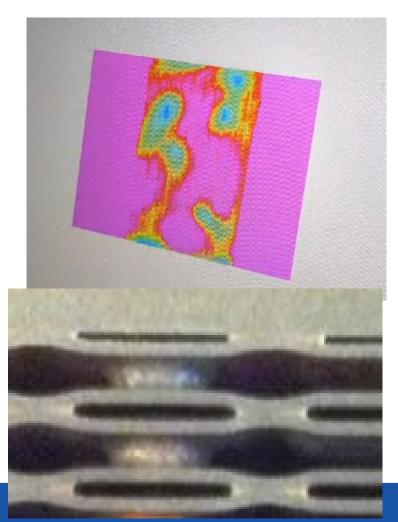


Fundamental studies of boiling in flat

channels

 Using IR camera to determine surface temperatures inside heated channels

- Important for future lowcharge heat exchangers
- Still ongoing

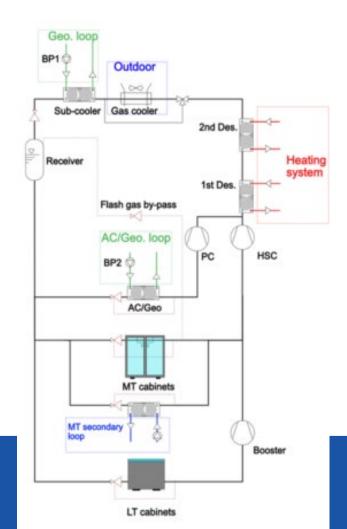






## Trans-critical CO2 systems for supermarket refrigeration systems

- CO2 very common in supermarket refrigeration in Scandinavia
- Often combined with heating using gas cooler / condenser / desuperheater











#### Air-to-air hp (split type):

- No production in Sweden
- Imported splits mostly use R32 (or high GWP like R410A)

#### Air-to-water hp, split type:

- Many producers in Europe, one in Sweden
- Typically use R32
- Air-to-water hp, monobloc
- Many producers in Europe and one in Sweden using propane





#### Brine/water-to-water hp:

- Common type in Sweden
- Offered by two manufacturers with low GWP synthetic refrigerants R452B and R454B
- Hp with low charge of propane under development
- Exhaust air hp
- At least three manufacturers in Sweden
- Propane has been used since 1990s
- R32 is also used, as well as the high GWP R407C





Larger residential and commercial units

Site built (50 – 1000 kW):

CO2 and ammonia preferred

Pre-manufactured (20 – 160 kW or higher):

- Propane hp offered by at least two manufacturers
- R513A used by one manufacturer
- R32 used by one manufacturer



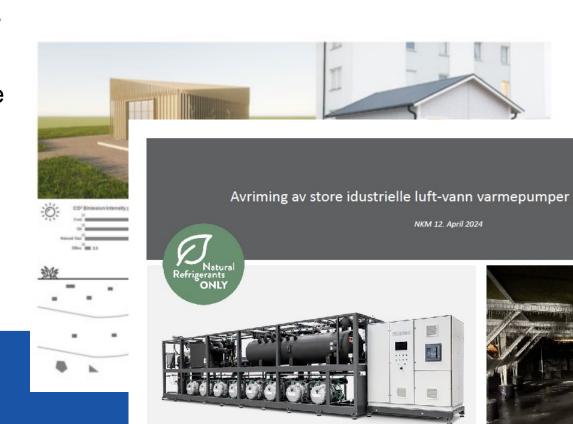






#### Case 1: Ebox, a propane heat pump for multifamily buildings

- Factory built systems allows:
  - standardized designs which decrease cost
  - high quality as systems can be tested before delivery
  - high safety levels of the systems even with flammable refrigerants
- Flexible capacity of the systems
- Simple installation
- Short installation time

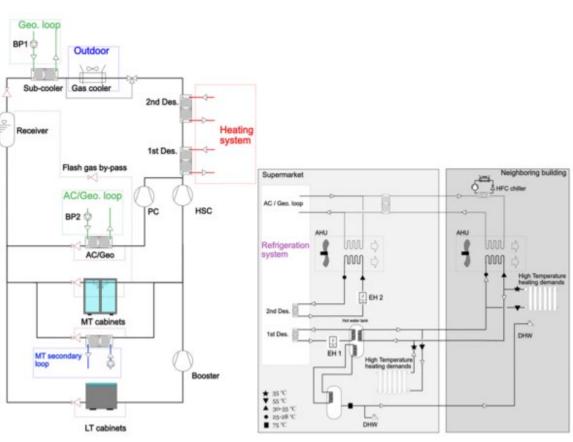






#### Case 2: CO<sub>2</sub>-system for heating and cooling

- Combining refrigeration in supermarket with heating of neighboring buildings
- Geothermal wells as extra heat source
- Heating 11000 + 5000
   m<sup>2</sup>
- 20 boreholes, 225 m
- AC (passive) via borehole field or active



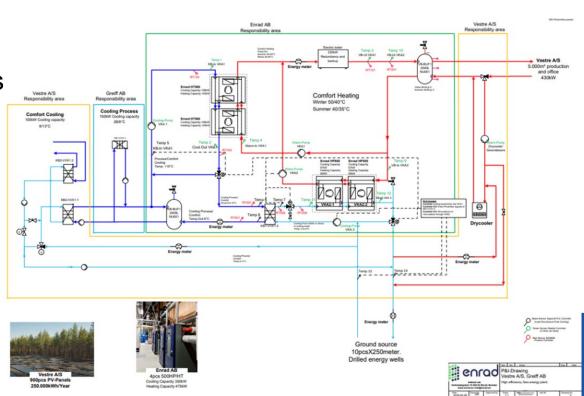




#### Case 3: R290 Heat pumps/chillers

#### Installed in furniture factory by Enrad

- Waste heat recovery
- 17 geothermal wells
- 900 rooftop solar panels







## Design recommendations for low charge





## Design recommendations for low charge

- Charge reduction should not be achieved by decreasing the heat transfer areas
- All lines should be as short as possible, in particular, it is important to have a short liquid line
- Flat channel hx should be used, e.g., extruded aluminum multichannel tubes or plate heat exchangers with small pressing depth
- Special care should be taken when designing the headers
- The charge of oil in the compressor should be selected based on the volume of the system

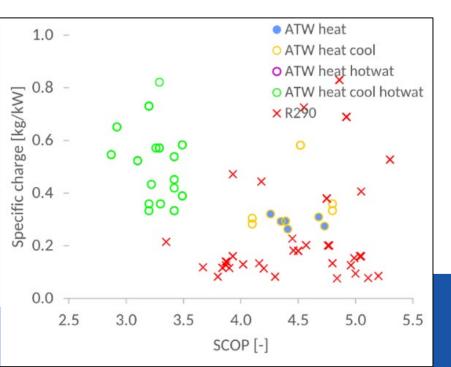


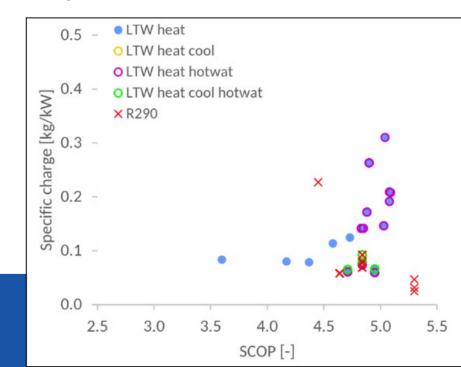


## Design recommendations for low charge

No clear connection between charge and efficiency

Below: Specific charge vs SCOP for small to medium size heat pumps. Left: Air to Water, <20 kW. Right: Liquid to Water <30 kW









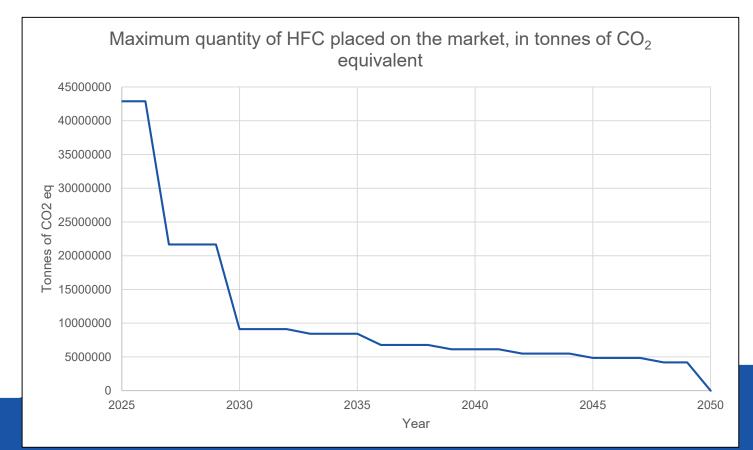
## Changing legislation and outlook for the future





## **New F-gas directive in EU**

- Requires a phase out of HFC refrigerants to 2050
- Does not involve HFOs







## New F-gas directive in EU

- Also includes a product ban, prohibiting sales of systems below 12 kW using any type of F-gas (including HFO) from 2027 - 2035 depending on type.
- (Some possible exceptions when safety requires nonflammable refrigerants)





### **Regulations against PFAS?**

Proposal for a ban on all PFAS in EU
All common low-GWP synthetic refrigerants are PFAS



The Agency's scientific committees for Risk Assessment (RAC) and for Socio-Economic Analysis (SEAC) will evaluate the proposed restriction together with the comments from the consultation in batches, focusing on the different sectors that may be affected.

In tandem, the five national authorities who prepared the proposal, are updating their initial report to address the consultation comments. This updated report will be assessed by the committees and will serve as the foundation for their opinions.





## Market development

- EU decisions to phase out fossil fuels requires electrification of the heating sector
- Over 60 Million gas heaters need to be replaced!
- EU is soon presenting a Heat Pump Action Plan
- A Net Zero Industry Act was taken in 2023, including hp

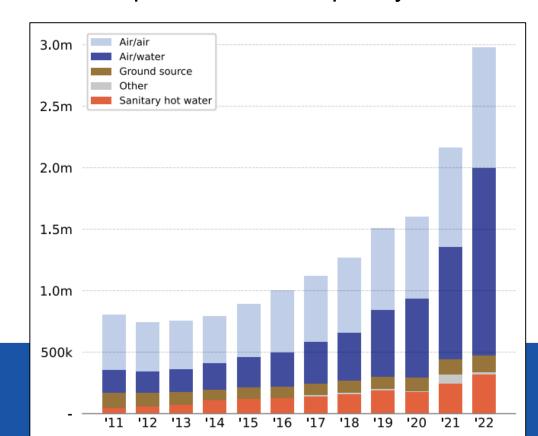






### Market development

- EU market has been growing exponentially since 2013
- Dip in EU market for 2023, expected to be temporary

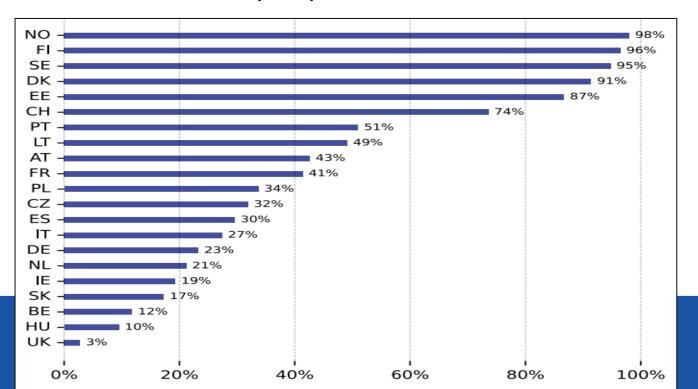






## Market development

- Market matureness in the European countries
- Below: Heat pump market shares in % of combined sales of boilers and heat pumps

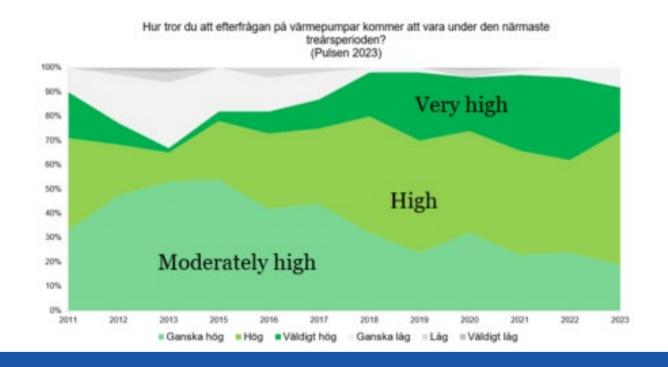






## Expectations of hp producers and importers

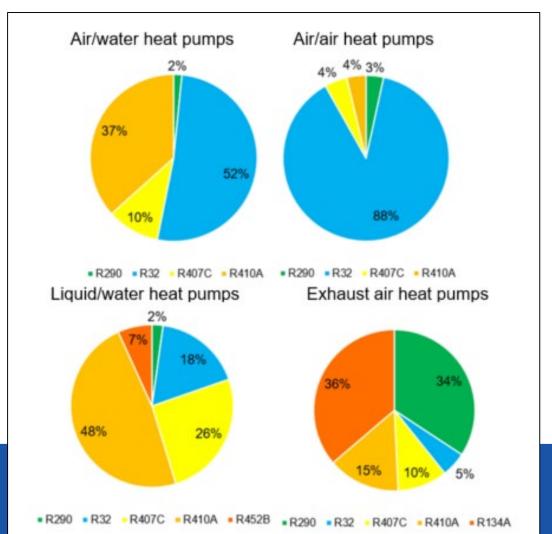
Expectations about heat pump market next three years







## Installers' estimate of distribution of type of refrigerant in systems installed 2023







## A Study of Market Opportunities of Low-GWP Refrigerants in Sweden: Analysis of Collected Data from Six Heat Pump Manufacturers

Five manufacturers/sales companies were asked about current and future refrigerants in their products.

#### Some conclusions:

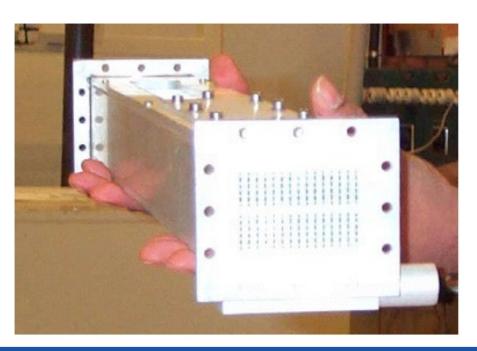
- All expect a growing market demand for low GWP products
- Medium-term barriers of low GWP refrigerants
  - Differences in regulations between countries
  - Safety issues related to flammability
  - Availability of trained installers and technicians
  - Major growth opportunities: Only HC, CO2 and NH3





## Thank you for your attention!

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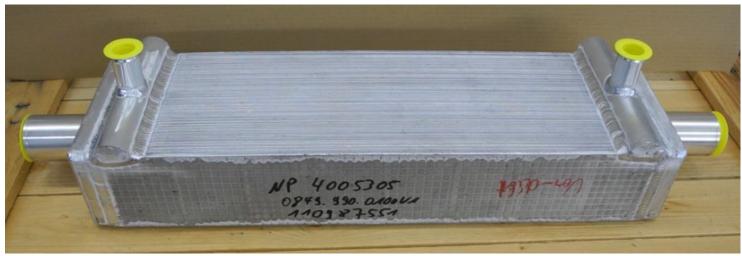




### Extra slides for discussion

#### Condenser

#### Photo by AKG



















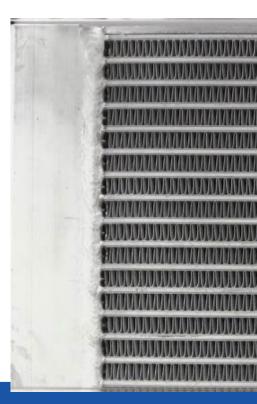




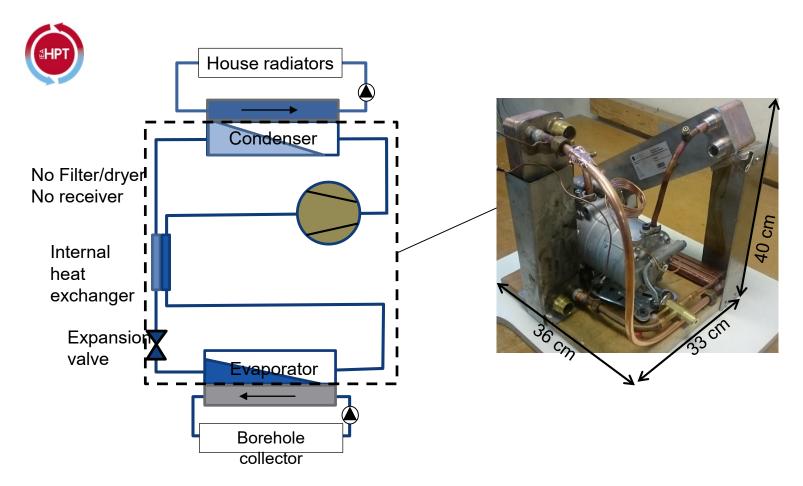
## **Evaporator design**

Flat multichannel tubes, 18 channels, 1mm x 2mm











## Compressor: Sanden SHS33

ectric vehicle climatization

Scroll

< 1 dl oil

Wide operational range

800-8500 rpm

Made for 1234yf and R134a R290 OK

Inverter Suction Discharge Control side side



6,8 kg

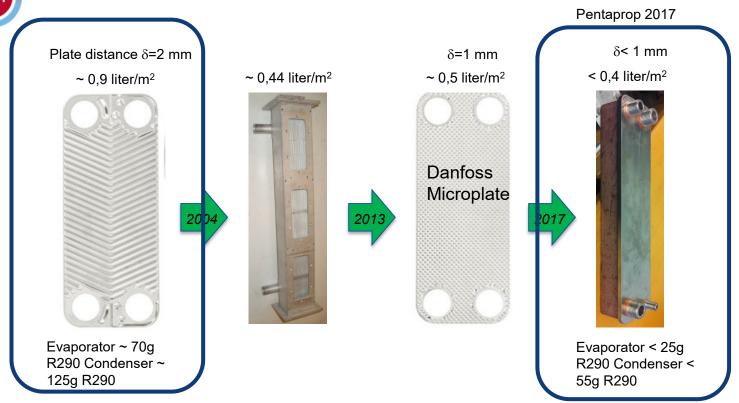
< 15 g R290





## **≦HPT**

#### Heat transfer ⇔ Charge & Pressure drop





## **Evaporator and Condenser**

rec - PentaProp

Asymmetric brazed plate heat exchanger









 $T_1$ =40°C  $T_2$ =2.5°C  $T_{sup}$ = $T_{sub}$ =4 K

 $Q_2 = 4.8 \, kW$