

Innovation Infrastructure Enabling Market Transformation

Caroline Haglund Stignor
RISE Research Institutes of Sweden



International perspective

RISE is a unique institution internationally in its commitment to cross-disciplinary research and innovation.

RISE is the 4th largest institute of its kind in Europe, after Fraunhofer (Germany), CEA (France) and TNO (Netherlands).





OUR MISSION

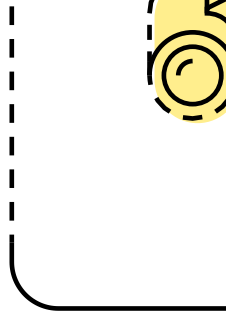
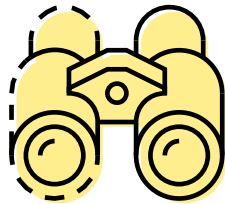
**Increased
competitiveness
through
sustainable
transition**

OUR OFFER

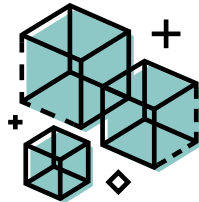
**Competitiveness
and transition
based
on research**

Our offer

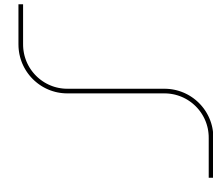
**Transition
management**



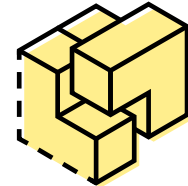
**Applied
research and
development**



**Testing,
certification
and calibration**



**Lifelong
learning**



Innovation infrastructure

Policy framework
(CO₂-tax, etc) and
energy infrastructure

- Institutions for education – theoretical and practical
- Institutions for research and development – universities, research institutes, private sector
 - Research and innovation funding
 - Test beds for R&D, accredited testing, certification, market surveillance etc.
 - Certification bodies
 - Standardization bodies
 - Expertise to support policy development, regulatory sandboxes
- Support to SME

Research and Innovation funding

- 7 consecutive R&I programmes from the 1990's to today, financed by the Swedish Energy Agency
- Funding model which encourage tight collaboration between academia, research institutes and private sector (industry, real estate owners, etc)
 - Researchers explored areas **relevant** for industry
 - Knowledge and experience were immediately **transferred to industry**

NUTEKs utvecklingsprogram
**ALTERNATIVA
KÖLDMEDIER**

Klimat 21
"Effektivare kylmaskiner och värmepumpar"
1997 – 2000

eff-Sys
Effektivare kyl- och värmepumpssystem

EFFSYS 2
Effektivare kyl- och värmepumpssystem

effsys

effsysEXPAND
Resurseffektiva kyl- och värmepumpssystem
samt kyl- och värmelager

TERMO
FRAMTIDENS VÄRME OCH KYLA

**RI
SE**

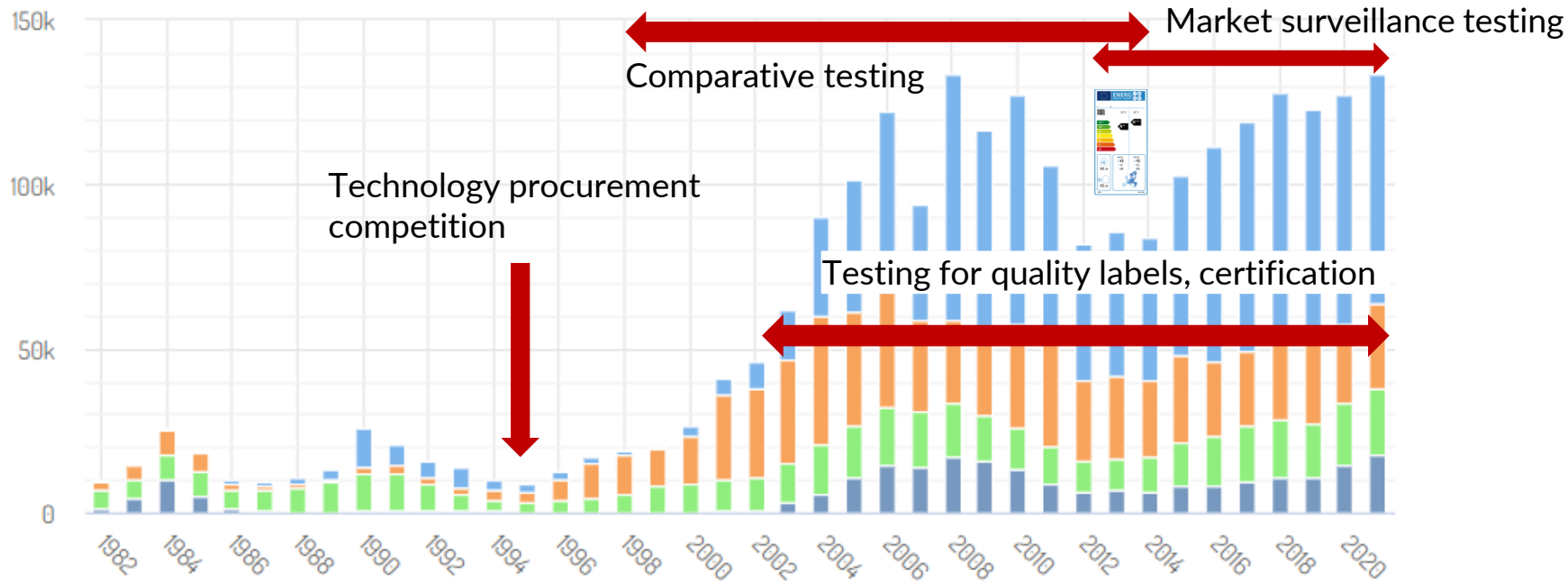
Testbeds

- Research and development
- Accredited testing
- Certification
- Market surveillance
- Development of new methods
- Calibration
- Field measurements
- Hardware-in-the loop
- Technology procurement competition



Heat pump sales in Sweden

About 1.5 million heat pumps



● Air-to-air heat pumps
● Air-to-water heat pumps

● Liquid-to-water heat pumps

● Exhaust air heat pumps

Source: www.skvp.se



Quality labels and certification

- ~~P-mark~~
- ~~DACH label~~
- MCS
- EHPA Quality Label
- NF PAC
- HP Keymark

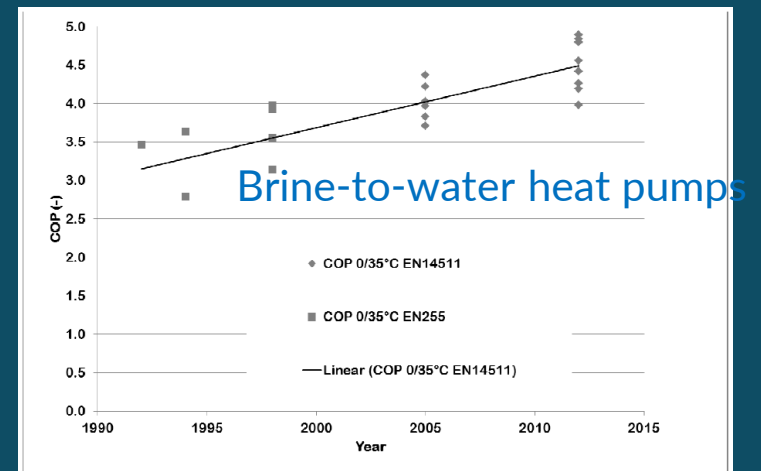
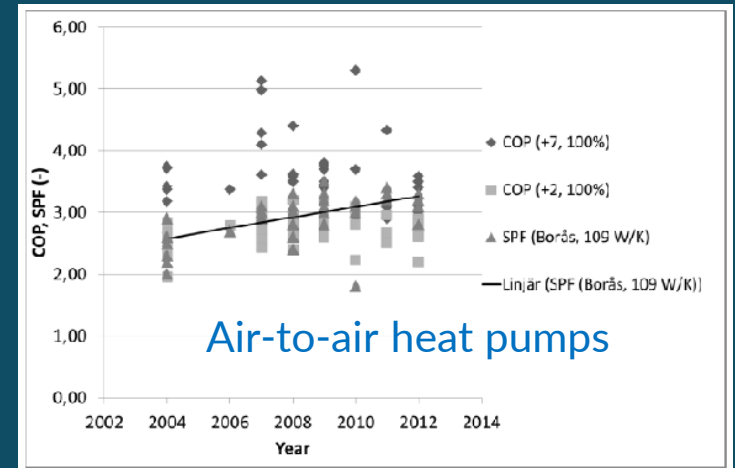


Active in standardization

- Swedish Technical Committee SIS TK 467 mirror: **CEN TC 113 Heat Pumps and Air-conditioners**
- Sweden and RISE are active in
 - WG7: Heat Pumps, air conditioners and chilling liquid packages - testing and rating at part load conditions
 - WG8: Rating and testing for performance
 - WG9: Sound rating of heat pumps, air conditioners and liquid chilling packages
 - WG10: Heat pumps for domestic hot water production and revision of EN 16147
- Swedish Technical Committee SIS TK 243 mirror: **CEN TC 182 Refrigeration System Safety and Environmental Requirements**
- Sweden and RISE active in
 - WG 6: Revision of EN 378 Refrigerating systems and heat pumps - Safety and environmental requirements

Comparative testing

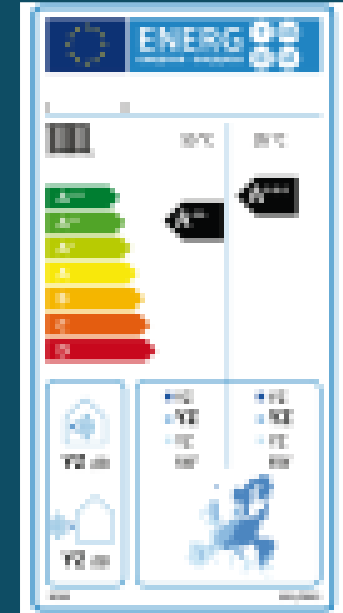
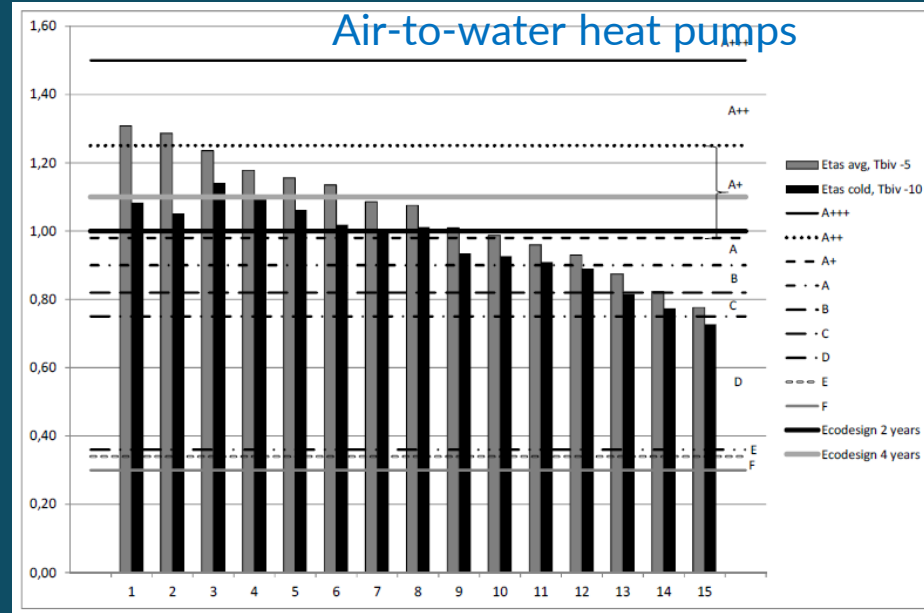
- Performed on behalf of the **Swedish Energy Agency** on **different types of heat pumps** during designated campaigns, results published on **website**
 - **Information** to end consumers
 - **State-of-the-art** assessment by authorities and policy makers
- **”Cleaned”** market from low/non performing products
 - **Spurred industry** improve the products
 - **More and more efficient** products were developed and sold



Expertise to support policy development

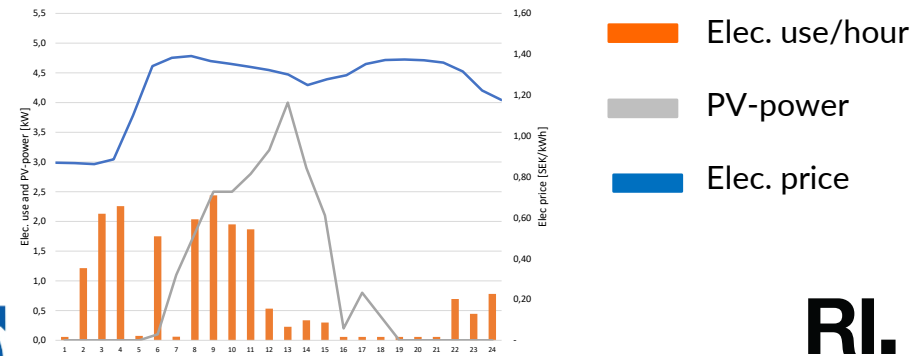
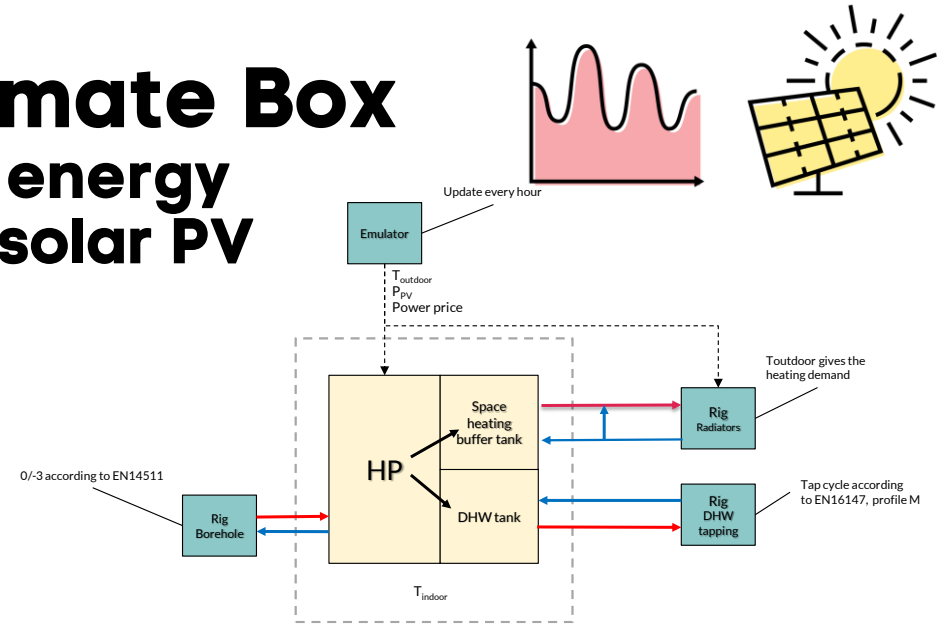
EC Energy Label and Ecodesign

- Knowledge and experience available
- Performance data available
- Sweden could impact on threshold levels
- Ensured/ contributed to regulations aligned with Swedish conditions, market and industry.



R&D Comfort and Climate Box combination of heat pump, energy storage, smart control and solar PV

- Prototype developed within research project
- Method for evaluation developed (6 days, all seasons) – hardware-in-the-loop – ”field measurements in the lab”
- Prototype evaluated, applying the method, experiences shared with industry
- Two “Smart control functions”
 - Price: Minimize the electricity cost
 - Sun: Maximizing self-consumption of PV-power
 - Combination of above - RESULTS:



Summing up

Innovation infrastructure for market transformation



Further development

... of the technology and market transformation is needed

- **Smart, flexible, integrated** solutions
- **Extended operating range** (lower and higher temperatures)
- Products and systems for **refrigerants** with **reduced environmental impact**
- Products adapted to a **circular economy**

➤ **Important** to ensure availability to appropriate
Innovation Infrastructure



**Thanks for your
attention!**

Caroline Haglund Stignor

Caroline.haglundstignor@ri.se