

Role out of heat pumps in Europe Policy enablers and barriers

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Overarching EU-2030 targets

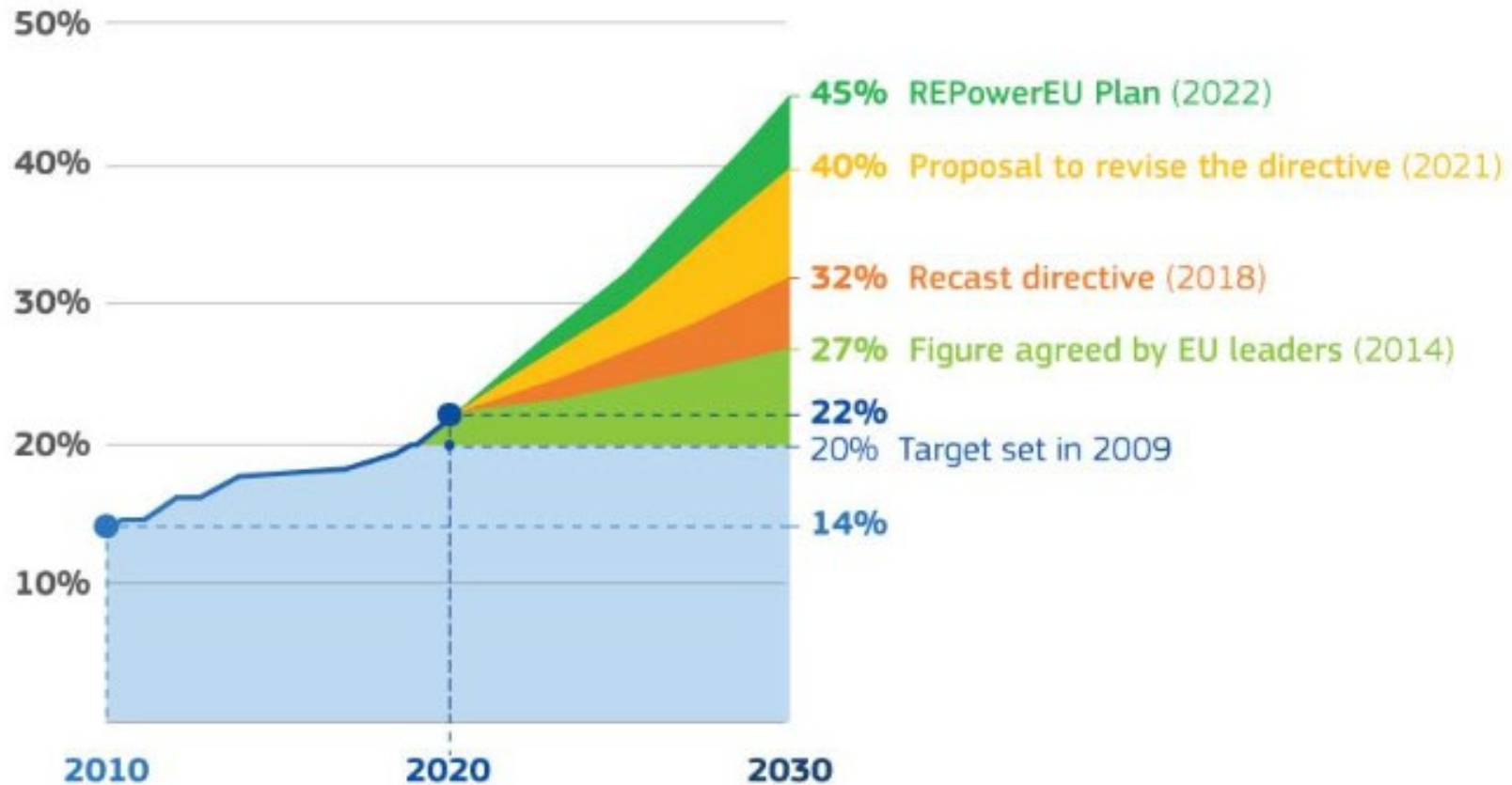


55 % GHG-emission reduction

36 % Improved energy efficiency

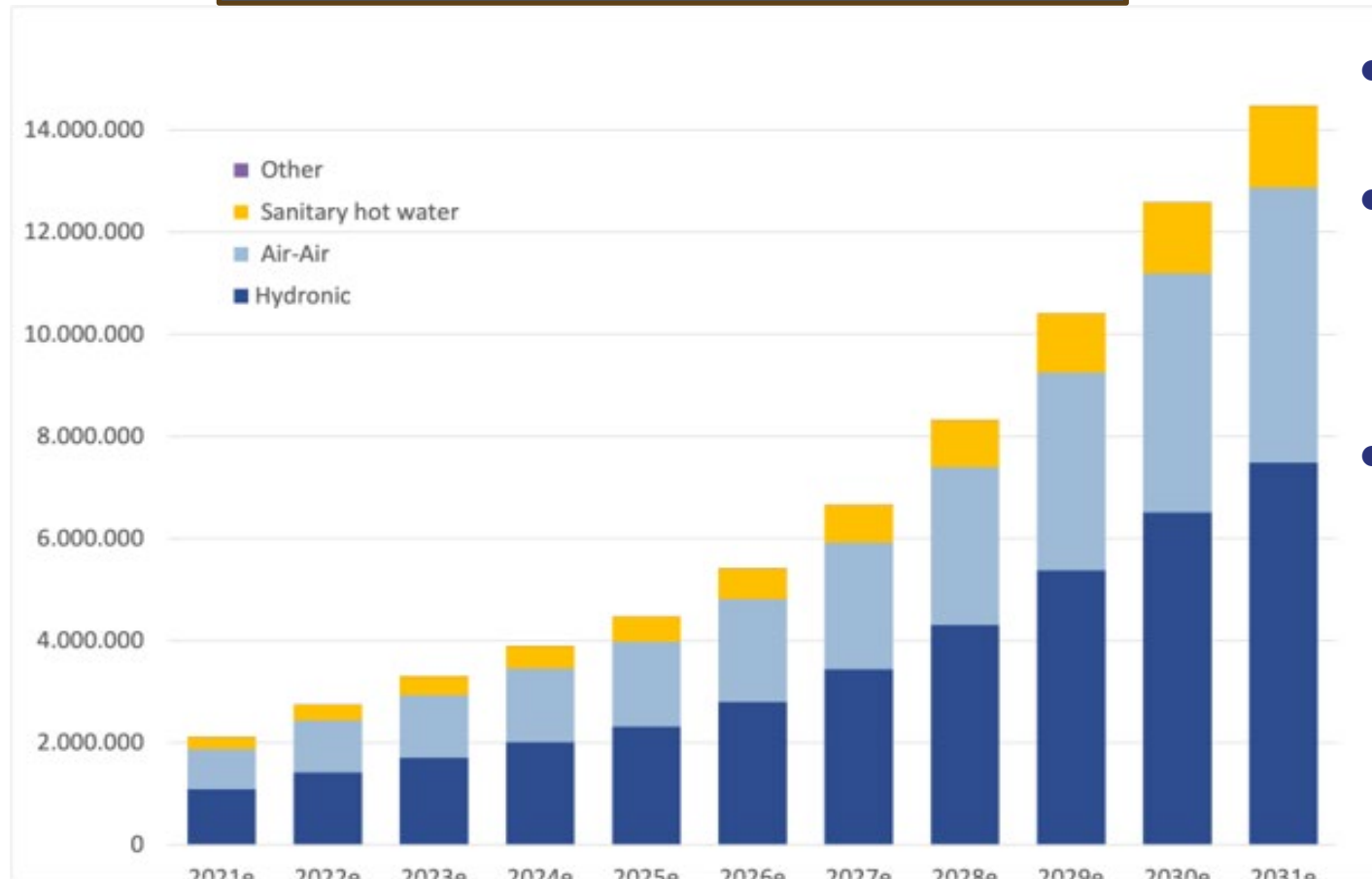
45 % Renewable energy

Evolution of renewable energy targets



The ambition: Double the deployment rate

EU ambitions in numbers



Insights

- Constant double-digit growth
- All technologies growing – no major shift in demand
- No disruption: HP is proven technology

Innovation and Policy Measures to Solve the Heat Challenge

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