



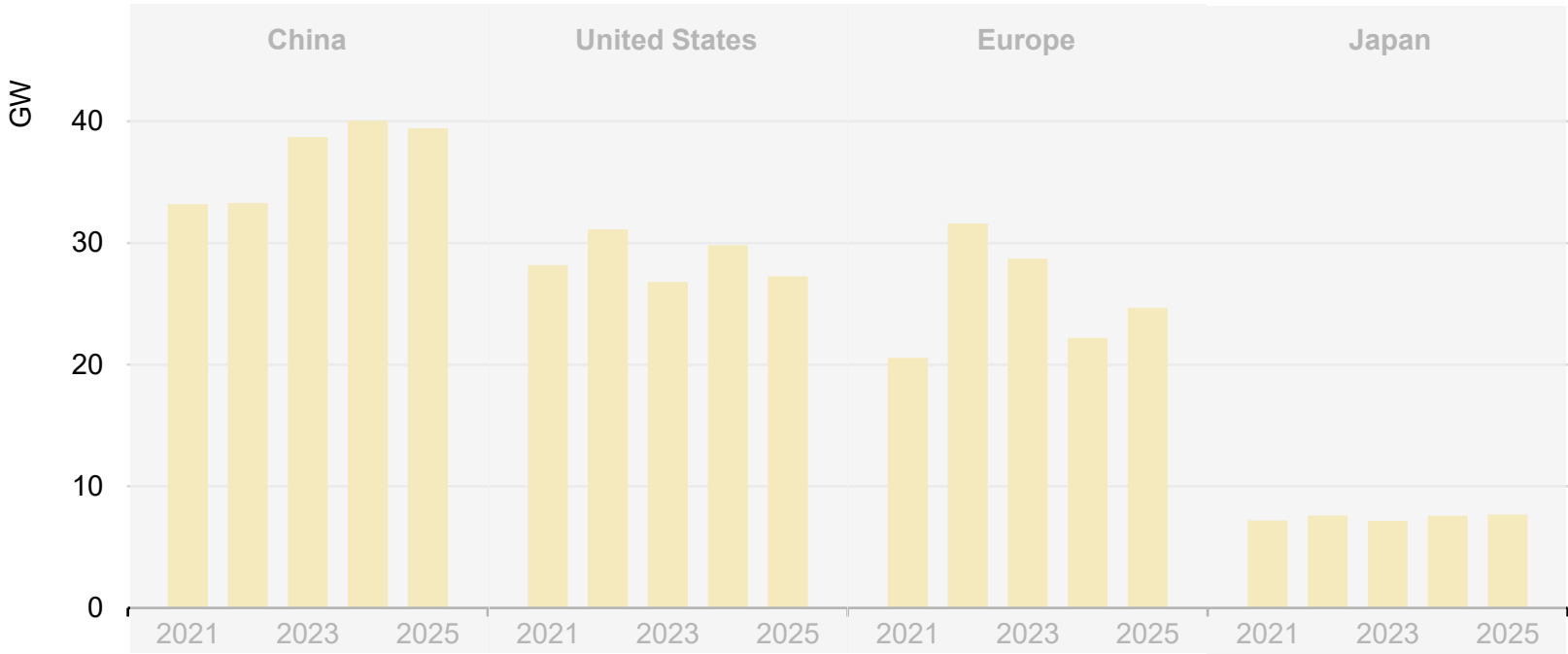
Global status and outlook for heat pumps

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26 May 2026, Vienna

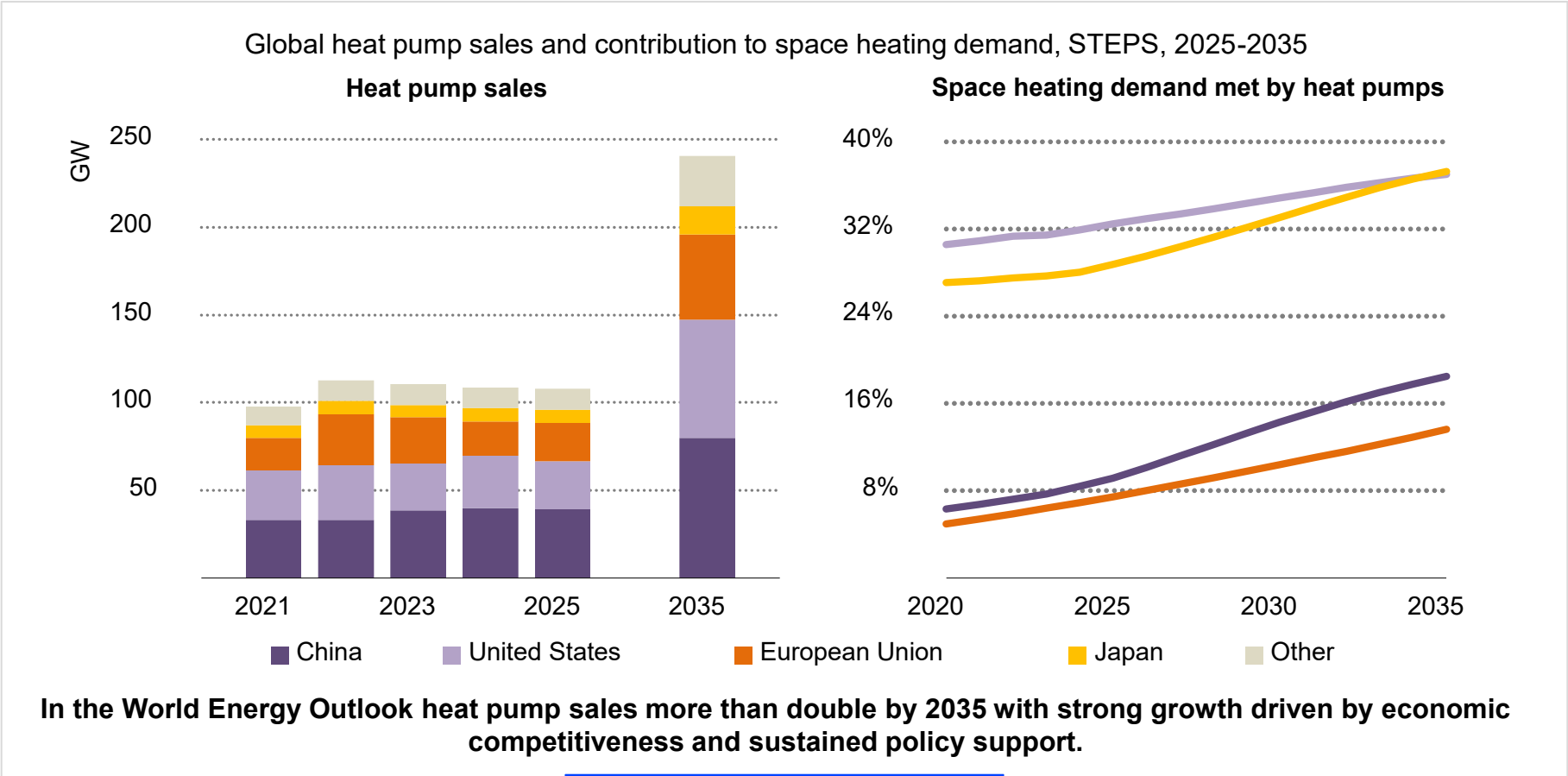
Heat pump sales trends diverge across regions

Heat pump sales for major market regions, 2021-2025



Global heat pump sales fell slightly by about 2% in 2025. Sales in China and Japan were largely flat, while Europe saw a strong return rebound of demand. Sales in the United States declined.

Heat pump sales are poised to grow



Breaking Barriers – Establishing a common language for heat pumps



Proposed Taxonomy Framework for heat pumps (buildings sector)

